

Our Ref : HKQAA/HKAC-CS/TIFFANY/21/3761

17 June 2021

Mr Frank YIU
Senior Manager, Finance Department
EXPAND LEAD LIMITED
18/F China Minmetals Tower
79 Chatham Road South
Tsimshatsui Kowloon
Hong Kong

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盧偉國議員 博士 工程師, SBS,
MH, 太平紳士

Dear Mr YIU

MANAGEMENT SYSTEM CERTIFICATION

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified EXPAND LEAD LIMITED (A wholly owned subsidiary of MINMETALS LAND LIMITED) Minmetals Land 2021 Sustainable Bonds according to the requirements of Green and Sustainable Finance Certification Scheme:2021 Pre-issuance stage certificate on 15 June 2021. The certificate number is CC7576.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA Green and Sustainable Finance Certification Scheme certified organization within the scope as specified in the certificate CC7576 (Regulations Clause 10.1.2). You may use HKQAA certification marks in accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

- 1 HKQAA management system certificate (English & Chinese Versions)

Certification mark & Guideline

- | | | |
|---|---|-------|
| 1 | HKQAA marks in black/white and in colour with your certification number | F1325 |
| 2 | Example of Use of HKQAA mark and Accreditation marks | G004 |
| 3 | Guideline for the Use of Green and Sustainable Finance Certification Mark | G140 |

Others

- | | | |
|---|-------------------------------------|------|
| 1 | HKQAA Certified Client Guide | G009 |
| 2 | HKQAA certificate copies order form | F294 |

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel : 2202 9000.

Yours sincerely,
HONG KONG QUALITY ASSURANCE AGENCY

Dr Michael Lam
Chief Executive Officer
ML/tg

HKQAA/F30 Rev 25

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衛懿欣女士

Mr. Wong Kit Loong
黃傑龍先生

Mr. Johnny C. H. Yeung, MH
楊志雄先生, MH



This is to certify that the proposed

Minmetals Land 2021 Sustainable Bonds

of

EXPAND LEAD LIMITED

(A wholly owned subsidiary of MINMETALS LAND LIMITED)

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Sustainability Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A large, stylized black ink signature consisting of many loops and curves.

Chief Executive Officer

A smaller, more fluid black ink signature with fewer loops.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate

15 June 2021



茲證明

五礦地產 2021 年可持續項目

發行自

拓利有限公司 (五礦地產有限公司全資附屬公司)

符合 綠色和可持續金融認證計劃: 2021 的要求

適用於

可持續發展債券(有特定募集資金用途的工具)的發行前階段

此證書之有效性在於能滿足認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話(852)2202 9111 傳真(852)2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列債務工具而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 認證要求涵蓋國際資本市場協會 (ICMA)、貸款市場協會(LMA)、亞太區貸款市場公會 (APLMA)、美國銀團與貸款交易協會(LSTA)的相關原則或指引。更多有關計劃的方法及局限性，可見於經香港品質保證局網站取得之《綠色和可持續金融認證計劃手冊 2021》和《條款及條件》。(www.hkqaa.org)
 - (6) 此債務工具的方法聲明可見於香港品質保證局的網站；或因保密需要可透過電郵 (hkqaa@hkqaa.org) 聯絡本局提供予債務工具的貸方或投資機構。

證書日期

二零二一年六月十五日